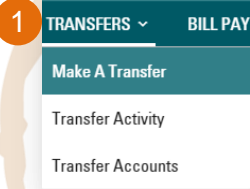


Member-to-member transfers

If you have yet to set up any accounts to transfer into, see “Adding Accounts”



In the Menu bar, select TRANSFERS and “Make A Transfer”

A screenshot of the 'Make a Transfer' form. The form is titled 'Make a Transfer' and has a sub-header 'Manage Transfer Accounts'. It contains several fields: 'From' (VALUE CHECKING - 0201, Available \$30.04), 'To' (Joe's Savings - 0100, Other Member's Account), 'Amount' (\$ 20.00), 'Transfer Type' (Immediate (One Time)), and 'Note (Optional)' (For lunch). A teal 'Continue' button is at the bottom. Orange arrows point to the 'To' dropdown, the 'Transfer Type' dropdown, the 'Note' text box, and the 'Continue' button.

Click Continue to proceed

All your accounts including the member accounts you added will appear in this dropdown.

Select frequency: Immediate, future, or recurring transfer

Leave a note (optional) as a personal reference for the transfer.

3 Verify Transfer. If accurate, click Transfer. If you need to edit, click Edit Transfer.

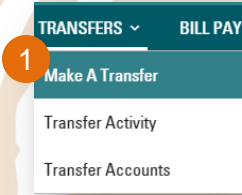
4 Identity Verification. For added security, a verification code will be sent to you via text or phone call.

NOTE: If you do not receive a text within a few seconds, select “Call my phone.”

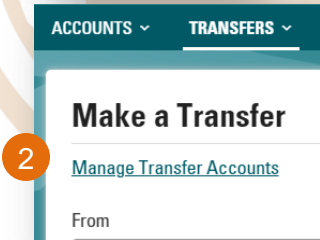
5 Transfer Confirmation. A confirmation page will display your recent transfer. For convenience, you have the option to **Make Another Transfer** on this page.

Member-to-member transfers: Adding Accounts

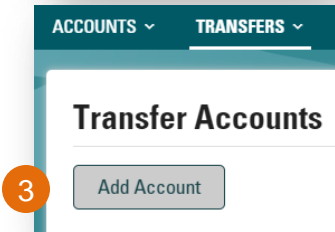
Adding member accounts will automatically display in the "To" drop-down field for quicker transfers.



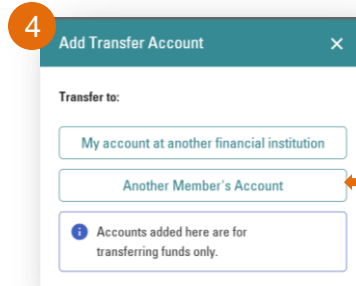
In the Menu bar, select TRANSFERS and "Make A Transfer"



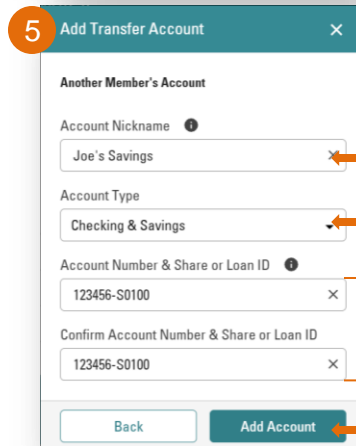
Click "Manage Transfer Accounts"



Click "Add Account" button



Click "Another Members Account"



Account Nickname helps you identify the member account you are transferring into

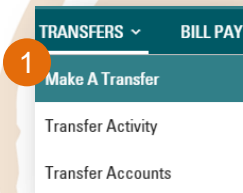
Select either "Checking & Savings" for deposit accounts or "Loans" for credit card, auto, personal loan, etc.

Tip: Be sure to include "S" for Share (deposit account) or "L" for Loan before the 4-digit share or loan ID. See sample

Click "Add Account"

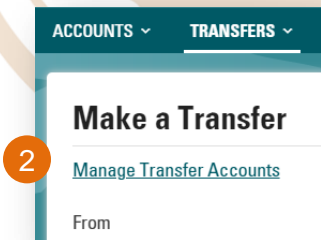
6 **Verify Account** added in the list displayed.

Transfer to my account at another financial institution: Adding Accounts



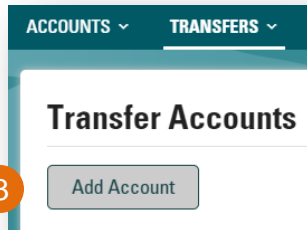
1

In the Menu bar, select TRANSFERS and "Make A Transfer"



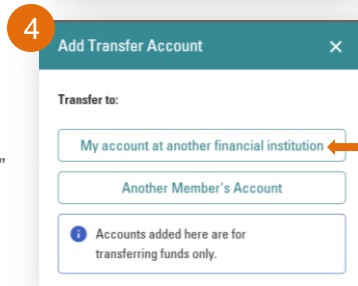
2

Click "Manage Transfer Accounts"



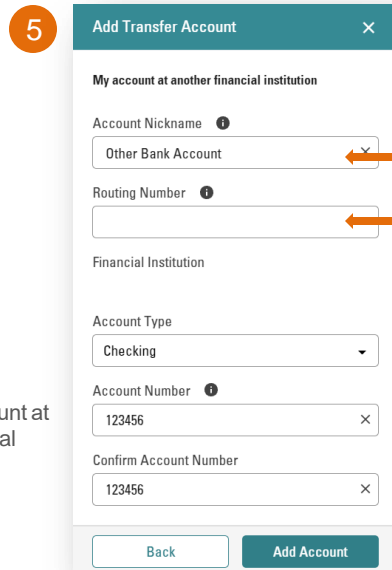
3

Click "Add Account" button



4

Click "My account at another financial institution"



5

Account Nickname helps you identify your the external account you are transferring to

Input your other financial institution's routing number

Select either